

Date: 2<sup>nd</sup> July, 2019

To  
The General Manager  
BSE Limited  
P.J. Tower, Dalal Street  
Mumbai-400001

**KW**  
—GROUP—  
for touching heights

Sub: **Intimation of Security created against listed Non Convertible Debentures.**

Ref: **K World Estate Private Limited NCDs bearing Script Code. 954662 and ISIN No. INE261V07013**

Dear Sirs,

We hereby disclose that in compliance of regulation 54(2) of the SEBI (LODR) regulation, 2015, the Company has created and maintained 100% asset cover during the entire tenure of the NCDs, which are available by way of sufficient security to discharge the claims of the debenture holders as and when they become due.

Following property has been mortgaged in favour M/s IDBI Trusteeship Services Limited "Debenture Trustee" :

1. FIRST RANKING AND EXCLUSIVE  
(A) Equitable Mortgage on Project "KW SRISHTI" ;  
(B) Hypothecation on the Assets;  
(C) Pledge on 100% shareholding of the Company and  
(D) book debts (Future cash flow)
2. IMMOVABLE PROPERTY: Khasra No. 1125/1 (1.3562 hectare), 1125/2 (1.3562 hectare), and 1125/3 (1.3562 hectare), totalling to 4.0686 hectare, equivalent to 10.05 acres, falling under village Noor Nagar, NH-58, Rajnagar Extension, tehsil and District Ghaziabad, Uttar Pradesh 201017 and as detailed in the Debenture Trust Deed

This is for your information please.

Thanking You

Yours Truly,

For and on behalf of  
K World Estate Pvt. Ltd.

  
(Goloka Behari Padhi)  
Company Secretary & DGM (A&F)/Compliance Officer  
M.No - FCS7949

Cc: **Ms. Renu Kamra, Manager**  
**IDBI TRUSTEESHIP SERVICES LIMITED**  
**1105, Arunachal Building, Barakhamba Road,**  
**New Delhi – 110 001**

*Note: The company had early redeemed its total 68 Nos. of NCDs vide redemption advises dated 28<sup>th</sup> April, 2018, 27<sup>th</sup> March, 2019, 29<sup>th</sup> March, 2019 and 8<sup>th</sup> June, 2019, respectively and out of which charge created on 5<sup>th</sup> Sept, 2016 has been modified by giving effect tranche wise redemption to Rs. 17.00 Crores vide Charge modification certificate dated 7<sup>th</sup> June, 2019 and as all of the NCDs redeemed, the Charge stands satisfied subject to NOC, yet to be received from the Trustee which is in process.*



**K World Estate Private Limited**

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CIN - U70109DL2010PTC206336

